

**NOTICE: EXTENSION FOR TIME FOR SUBMISSION OF EXPRESSIONS OF INTEREST
FOR THE ACQUISITION OF SHARES HELD BY IL&FS IN IL&FS TOWNSHIPS AND
URBAN ASSETS LIMITED**

This is with respect to the Invitation for Expressions of Interest dated October 31, 2024 regarding the proposed acquisition of shares of IL&FS Townships and Urban Assets Limited (“**ITUAL**”) held by IL&FS together with all ITUAL’s assets (excluding the shareholding of ITUAL in Sabarmati Capital One Limited, Sabarmati Capital Two Limited and Hill County Properties Limited) (“**Proposed Transaction**”).

The last date for submission of the Expressions of Interest (along with the relevant supporting documents) is now extended from December 14, 2024 to January 20, 2025. Eligible applicants can submit the Expressions of Interest (along with the relevant supporting documents) latest by **5:00 PM (IST) on January 20, 2025**, for participating in the bid process.

Date: December 12, 2024